

Legacy Giving

Legacy giving allows you to “speak from the grave” so that your vision and wishes regarding assets are carried out after you are gone. It takes careful planning, since changes are not possible after the fact.

Most of the time, professionals will be needed so that the best vehicle is selected, which may be in the form of a will, trust, beneficiary designation to accounts, annuity, or life insurance. Within each of the above categories there are many options.

There are vehicles like a charitable remainder trust that allow you to draw an income stream for the rest of your life, then the remainder goes to the organization you designate. These can get quite creative.

If your vision includes leaving a portion of your assets to Calvary Houston, your legacy gift will be used to further the gospel of Jesus Christ.

How to get started

You may already have a trusted lawyer or accountant who can help you select and create the most appropriate legacy giving vehicle. If so, use them!

Here is an organization that has been around since WW2 working with churches and may be a good fit. If you do reach out, let them know you are from Calvary Houston:

Everence Foundation

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<https://www.everence.com/financial-services/charitable-giving>

Additional Resources

These came from the Everence Foundation and can help you get a better understanding of options:

[Your Will](#)

[Charitable Lead Trust](#)

[Charitable Gifts of Real Estate](#)

[Charitable Gifts of Stock](#)

[Life Income Plans](#)

[Charitable Remainder Trust](#)

[Charitable Gift Annuities](#)